# FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

MAR 2 4 2005

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hours per response......16.00

SEC USE ONLY Prefix Serial

DATE RECEIVED

# NOTICE OF SALE OF SECURITHES PURSUANT TO REGULATION D SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering check if this Filing Under (Check box(es) that app	is an amendment and name has changely): [] Rule 504 [] Rule 505	ged, and indicate change.) [X] Rule 506 [] Section 4(6	5) [] ULOE	
Type of Filing:  ☑ New Filing	☐ Amendment		18	793857
The state of the s	A. BASIC IDEN	TIFICATION DATA		
Enter the information requested a	bout the issuer			
Name of Issuer ( $\square$ check if this is a	in amendment and name has changed	l, and indicate change.) ALI	N Medical Managemen	t, Inc.
Address of Executive Offices		Street, City, State, Zip Code) ineral Ave., Ste. 201 81020	Telephone Number ( (720) 382-7440	Including Area Code)
Address of Principal Business Operation if different from Executive Offices)		Street, City, State, Zip Code) 70 <sup>th</sup> Street, Ste. 100 E 68516	Telephone Numb (402) 486-7113	er (Including Area Code)
Brief Description of Business: Busine	ss Solutions for Physicians			
C. C	□e ::.1			PROCESSED  MAR 2 9 2005
ype of Business Organization  ☑ corporation	☐limited partnership, already formed		r (please specify):	
□ business trust	☐limited partnership, to be for		(picase specify).	MAR 2 9 2005
Actual or Estimated Date of Incorpora urisdiction of Incorporation or Organ	tion or Organization: 1 0 9	Service abbreviation for State	mated	THOMSON FINANCIAL

## GENERAL INSTRUCTIONS

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SE C, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

# State:

ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

 ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate {00309135.1 3/16/2005 10:52 AM}

federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (6-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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## A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - E ach promoter of the issuer, if the issuer has been organized within the past five years;
  - E ach beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.
  - · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - E ach general and managing partner of partnership issuers.

Check Box(es) that Apply:	Promoter	☑ Beneficial Owner	☑Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual) COA	N, RICHARD T.			
Business or Residence Address	(Number and	Street, City, State, Zip Cod	e) 1221 West Mineral	Ave., Suite 201	, Littleton, CO 80120
Check Box(es) that Apply:	□ Promoter	☑ Beneficial Owner 5	Z Executive Officer C	☐ Director	General and/or Managing Partner
Full Name (Last name first, if in	dividual) GRIF	FIN, TIMOTHY S.			
Business or Residence Address	(Number and	Street, City, State, Zip Cod	e) 1221 West Mineral	Ave., Suite 201	, Littleton, CO 80120
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☑Executive Officer	☑ Director	☐ ☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual) SWA	NSON, KENT			
Business or Residence Address	(Number and	Street, City, State, Zip Cod	e) 6335 E. Tufts Aver	nue, Englewood,	CO 80111
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial O	wner ⊠Executive Office	er ☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual) CHE	LOHA , KENNETH L.			
Business or Residence Address	(Number and	Street, City, State, Zip Cod	e) 7400 Briarhurst Circle	, Lincoln, NE 6850	06-1710
Check Box(es) that Apply:	☐ Promoter	☐ ☐ Beneficial Owner	☑Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual) PAY	SON, ELLIOT			
Business or Residence Address	(Number and	Street, City, State, Zip Cod	e) 1221 West Mineral A	ve., Suite 201, Litt	ileton, CO 80120 <b>1</b>
Check Box(es) that Apply: Full Name (Last name first, if in	☐ Promoter	Beneficial Owner	□Executive Officer	☑ Director	☐ General and/or Managing Partner
Tun Name (Last name mot, II iii					
Business or Residence Address	(Number and	Street, City, State, Zip Cod	e) 18 Chicory Lane, R	Riverwoods, Il 6	0015
Check Box(es) that Apply:	☐ Promote [	Beneficial Owner	Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual) SHA	W, MATTHEW			
Business or Residence Address	(Number and	Street, City, State, Zip Cod	le) One North Clematis S	Street, Suite 510, V	Vest Palm Beach, FL 33401
(Use blank shee	t, or copy and t	se additional copies of this	sheet, as necessary - SE	E PAGE 2 A of 9	)

{00309135.1 3/16/2005 10:52 AM}

# A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - E ach promoter of the issuer, if the issuer has been organized within the past five years;
  - E ach beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - E ach general and managing partner of partnership issuers.

Check Box(es) that Apply:	□Promoter	☑ Beneficial Owner	☐Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual) BLUI	ESTREAK2, LLC			
Business or Residence Address	(Number and S	Street, City, State, Zip Code)	6335 E. Tufts Avenu	ıe, Englewood, C	O 80111
Check Box(es) that Apply:	□Promoter	☑ Beneficial Owner	☐Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual) CROS	SBOW EQUITY PARTNER	S, LP		
Business or Residence Address	(Number and S	Street, City, State, Zip Code)	One North Clematis	St., Suite 510, W	est Palm Beach, FL 344012.
Check Box(es) that Apply:	□Promoter	☑ Beneficial Owner	☐Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual) CROS	SSBOW EQUITY PARTNER	S LLC		
Business or Residence Address	(Number and S	Street, City, State, Zip Code)	One North Clematis	St., Suite 510, W	est Palm Beach, FL 344012
Check Box(es) that Apply:	Promoter	☑ Beneficial Owner	☐Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if in	dividual) CROS	SSBOW VENTURE PARTNE	ERS, LP		
Business or Residence Address	(Number and S	Street, City, State, Zip Code)	One North Clematis	St., Suite 510, We	est Palm Beach, FL 344012

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Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  Answer also in Appendix, Column 2, if filing under ULOE.  What is the minimum investment that will be accepted from any individual?  But the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering or states, list the name of the broker or dealer. If more than five (3) persons to be listed are associated person or agent of a broker or dealer rejetered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (3) persons to be listed are associated persons of such a broker or dealer whose or dealer. If more than five (3) persons to be listed are associated persons of such a broker or dealer whose or dealer. If more than five (3) persons to be listed are associated persons of such a broker or dealer. You may set forth the information for that broker or dealer only.  Full Name (Last name first, if individual) N/A  Business or Residence Address (Number and Street, City, State, Zip Code)  Name of Associated Broker or Dealer N/A  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)	B. INFORMATION ABOUT OFFERING	Yes	No
Answer also in Appendix, Column 2, if filing under ULOE.  What is the minimum investment that will be accepted from any individual?  Yes No  Does the offering permit joint ownership of a single unit?  B. Does the offering permit joint ownership of a single unit?  C. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.  Full Name (Last name first, if individual) N/A  Business or Residence Address (Number and Street, City, State, Zip Code)  Name of Associated Broker or Dealer N/A  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)			
What is the minimum investment that will be accepted from any individual?  Yes No Does the offering permit joint ownership of a single unit?  Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer ensemble a state or states, list the name of the broker and street, City, State, Zip Code)  Name of Associated Broker or Dealer N/A  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)	•		Ø
A Does the offering permit joint ownership of a single unit?	-		
Does the offering permit joint ownership of a single unit?	2. What is the minimum investment that will be accepted from any individual?		
commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering.  If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.  Full Name (Last name first, if individual) N/A  Business or Residence Address (Number and Street, City, State, Zip Code)  Name of Associated Broker or Dealer N/A  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)	3. Does the offering permit joint ownership of a single unit?		
Business or Residence Address (Number and Street, City, State, Zip Code)  Name of Associated Broker or Dealer N/A  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)	commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such		
Name of Associated Broker or Dealer N/A  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)	Full Name (Last name first, if individual) N/A	•	
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)	Business or Residence Address (Number and Street, City, State, Zip Code)	·· · · · · · · · · · · · · · · · · · ·	
(Check "All States" or check individual States)	Name of Associated Broker or Dealer N/A		
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]   Full Name (Last name first, if individual)  Business or Residence Address (Number and Street, City, State, Zip Code)  Name of Associated Broker or Dealer  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)	States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
IIL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]  Full Name (Last name first, if individual)  Business or Residence Address (Number and Street, City, State, Zip Code)  Name of Associated Broker or Dealer  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)	(Check "All States" or check individual States)		
Business or Residence Address (Number and Street, City, State, Zip Code)  Name of Associated Broker or Dealer  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)	[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]		
Name of Associated Broker or Dealer  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)	Full Name (Last name first, if individual)		
Check "All States" or check individual States)	Business or Residence Address (Number and Street, City, State, Zip Code)		
(Check "All States" or check individual States)	Name of Associated Broker or Dealer	<u>-</u>	
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]  [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]  [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]  [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]  Business or Residence Address (Number and Street, City, State, Zip Code)	States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]  Business or Residence Address (Number and Street, City, State, Zip Code)	(Check "All States" or check individual States)		
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]  Business or Residence Address (Number and Street, City, State, Zip Code)	[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]		
	[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]		
Name of Associated Broker or Dealer	Business or Residence Address (Number and Street, City, State, Zip Code)		
CHAINE OF FRODUCTION OF DECISION	Name of Associated Broker or Dealer		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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1.	Enter the aggregate offering price of securities included it sold. Enter "0" if the answer is "none" or "zero." If the this box $\square$ and indicate in the columns below the amount already exchanged.	ro." If the transaction is an exchange offering, check				
	Type of Security	Aggregate Offering Price	Amount Already Sold			
		\$	\$			
	Debt Equity	-	_			
	□ Common ☑ Preferred	\$5,000,000	\$500,000			
	Convertible Securities (including	\$	\$			
	warrants)Partnership Interests	\$	\$			
	Other (Specify	\$	<u>s</u>			
	Other (Specify) Total	\$5,000,000	\$500,000			
	Answer also in Appendix, Column 3, if filing under	er ULOE.	,			
2.	Enter the number of accredited and non-accredited inveoffering and the aggregate dollar amounts of their purchase the number of persons who have purchased securities purchases on the total lines. Enter "0" if answer is "not	ases. For offerings und and the aggregate do	er Rule 504, indicate Ilar amount of their			
		Number Investors	Aggregate Dollar Amount of Purchases			
	Accredited Investors	1	\$500,000			
	Non-accredited Investors		\$0.0 <u>0</u>			
	Total (for filing under 504 only)		<del></del>			
	Answer also in Appendix, Column	4, if filing under ULO	E.			
3.	If this filing is for an offering under Rule 504 or 505, ent date, in offerings of the types indicated, in the twelve Classify securities by type listed in P art C — Question	er the information requ (12) months prior to t	nested for all securities sold by the issuer, to			
	Type of Offering	Type of	Dollar Amount			
		Security	Sold			
	Rule 505	. <u>N/A</u>	\$			
	Regulation A	<u>N/A</u>	\$			
	Rule 504	<u>N/A</u>	. \$			
	Total		\$			
4 8	a. Furnish a statement of all expenses in connection wire Exclude amounts relating solely to organization exper future contingencies. If the amount of an expenditure is the estimate.	nses of the insurer. Tl	ne information may be given as subject to			
	Transfer Agent's Fee		\$			
	Printing and Engraving Costs		\$			
	Legal Fees		\$50,000			
	Accounting Fees		\$			
	Engineering Fees		\$			
	Sales Commissions (specify finders' fees separately)		\$			
	Other Expenses (identify)		<u></u> \$			
	Total	<b>☑</b>	\$50,000			

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b. Enter the difference between the aggregate offering price g and total expenses furnished in response to Part C — Question 4 proceeds to the issuer."	a. This difference is the "adjusted gross		\$4,950,000
Indicate below the amount of the adjusted gross proceed to the each of the purposes shown. If the amount for any purpose check the box to the left of the estimate. The total of the paym proceeds to the issuer set forth in response to P art C — Qu	is not known, furnish an estimate and ents listed must equal the adjusted gross		
		Payments to Officers, Directors, & Affiliates	Payments to Others
Salaries and fees		\$	□ \$
Purchase of real estate		\$	□ \$
Purchase, rental or leasing and installation of machinery			
and equipment		\$	□ \$
Construction or leasing of plant buildings and facilities		\$	□ \$
Acquisition of other businesses (including the value of secu offering that may be used in exchange for the assets or secu			
issuer pursuant to a merger)		\$	□ \$
Repayment of indebtedness		\$	□\$
Working capital	□	1\$	<b>☑</b> \$ <u>4,950,000</u>
Other (specify):		1\$	□\$
Column Totals		\$	<b></b> \$4.950,000
Total Payments Listed (column totals added)		<u>\$4,9</u>	950,,000
D. FE	DERAL SIGNATURE		
The issuer has duly caused this notice to be signed by the undersig signature constitutes an undertaking by the issuer to furnish to the the information furnished by the issuer to any non-accredited in	e U.S. Securities and Exchange Commiss	ion, upon writte	
Issuer (Print or Type)	Signature	Date	
ALN Medical Management, Inc. Name of Signer (Print or Type)	Title of Signer (Print or Type)	3.17	1.05
Name of Signer (17mt of Type)	Title of Signat (Time of Type)		
Richard T. Coan	President and CEO		
		. ,	
Intentional misstatements or omissions of fact of	constitute federal criminal violations	- /Saa 18 II S (	` 1001 \
intentional missiatements of omissions of fact t	onomiale receipt eminial violations	. ,000 10 0.0.0	. 1001. <sub>j</sub>

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C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

₹.	STA	TE	SIGNA	ΔT	URE
	o		SIGIN	~ .	UIL

1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification	es	No
	provisions of such rule?		$\square$

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) ALN Medical Management, Inc.	Signature Date 3.17.05
Name of Signer (Print or Type)	Title of Signer (Print or Type)
Richard T. Coan	President and CEO

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

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				APPENDL	ζ			ujene uze	
1		2	3			4		5	
	Intend to se accredited i State(Part B	nvestors in	Type of Security and aggregate offering price offered in state(Part C- Item 1)	Type of investo	or and amoun	t purchased in State	e	Under S (if yes, atta of waiv	alification state ULOE ch explanation er granted) (- Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR								!	
CA									
СТ									
DE									
DC									
FL		X	Preferred Stock \$1,000,000	1	\$500,000				X
GA			41,000,000		4003,000				
HI									
ID									
IL									
IN									
IA									
KS									
KY									
LA									
ME						.,			

	APPENDIX								
1		2	3			4		5	
	Intend to sel accredited in State(Part B	nvestors in	Type of Security and aggregate offering price offered in state(Part C-Item 1)	Type of inves	stor and amour	nt purchased in S	State	Under Sta (if yes, attach waiver	lification ate ULOE explanation of granted) – Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
MD									
MA									
MI									
MN									
MS									
МО									
MT									
NE									
NV									
NH									
NJ									
NM									
NY									
NC						,			
ND									
OH									<u> </u>
OK_									
OR									
PA				<u></u>	<u> </u>	1	<u> </u>		<u> </u>

APPENDIX 3 Disqualification Type of Security and Under State ULOE aggregate offering price offered in state(Part C-(if yes, attach explanation of Intend to sell to non-Type of investor and amount purchased in State (Part  $C-Item\ 2$ ) waiver granted) (Part E – Item 1) accredited investors in State(Part B---Item 1) Item 1) Number Number of Nonof No Accredited Accredited State Yes No Investors Amount Investors Amount Yes RI SC SD TN TXUT VTVA WA WV WI WYPR